9 & 7	6 (4 α	. · ·	2 1	LINE NO.	
Total Cost of Long Term Debt	Total Pollution Control Revenue Bonds	Subtotal - Pollution Control Revenue Bonds Subtotal - Pollution Control Revenue Bonds	and the EMPs	Total First Mortgage Bonds	DESCRIPTION	
\$5,510,797,000	\$738,370,000	\$337,900,000	\$400,470,000	\$4,772,427,000	AMOUNT CURRENTLY OUTSTANDING	Pro forma
(\$59,249,063)	(\$14,855,042)	(\$4,294,232)	(\$10.560.810)	(\$44,394,021)	ISSUANCE EXPENSES	PACIFICORP Electric Operations Pro forma Cost of Long-Term Debt Summ December 31, 2008
(\$59,249,063) (\$49,349,200)	(\$14,855,042) (\$17,171,423)	(\$7,621,229)	(\$9.550.194)	(\$44,394,021) (\$32,177,777)	REDEMPTION EXPENSES	ORP rations erm Debt Sumn , 2008
\$5,402,198,737	\$706,343,535	\$325,984,539	\$380.358.996	\$4,695,855,201	NET PROCEEDS TO COMPANY	ary
\$337,233,664	\$27,624,942 3.472%		\$16.481.035	\$309,608,722	ANNUAL DEBT SERVICE COST	
5.944%	3.472%	3.096%	3.790%	6.326%	INTEREST RATE	
6.120% 23.9 17.4	3.741% 27.9 11.0	3.298% 27.8	4.115% 28.0	6.487% 23.3	ALL-IN	
23.9	27.9	27.8	28.0	23.3	ORIG	
17.4	11.0	9.2	12.5	18. 4	YTM	
× × ×	10	<u> </u>	4	ω 12 •	NO.	

		Pro Forma		
Describer Off Food	December 31 2008	Pro Forma Cost of Long-Term Debt Detail	Electric Operations	PACIFICORP

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7.260% 7.260%	8.100%	8.230%	8.230%	8,080%	8 080%	8.050%	8.120%	8.110%	8.070%	8.050%	8.130%		8.766%	8.270%	8.260%	8.375%	8.530%	8.250%	8.280%	8.260%	8.290%	8.950%	8.920%	0.500%	2,00208	9 150%	0.089%	6.330%	5.650%	6.250%	5.750%	6.100%	5.250%	5.900%	7.700%	4.950%	5.450%	6.900%	5.451%	8.470%	8.635%	8.294%	8.734%	8.797%	8.493%	7.978%	8.271%		(2)	RATE	INTEREST			
Series F due Jul 2023 Series F due Jul 2023	Subtotal - Series E MTNs	Series E due Jan 2023	Series E due Jan 2023	Series F due Oct 2022	Series E due Oct 2022	Series F due Sen 2022	Series E due Sep 2022	Series E due Jan 2013		Subtotal - Series C MTNs	Series C due Jan 2022	Series C due Jan 2022	Series C due Dec 2021	Series C due Dec 2021	Series C due Feb 2012	Series C due Jan 2012	Series C due Jan 2012	Series C due Dec 2011	Series C due Sep 2011	Series C due sep 2011	Series C due sep 2011	Series C due lang 2011	Series C due Aug 2011	Suptotal - Bullet Fixtbs	Series due Jui 2038	Series due Jul 2018	Series due Oct 2037	Series due Apr 2037	Series due Aug 2036	Series due Jun 2035	Series due Aug 2034	Series due Nov 2031	Series due Aug 2014	Series due Sep 2013	Series due Nov 2011	Subtotal - Amortizing FMBs	C-U Series due thru Oct 2017	C-U Series due thru Oct 2016	C-U Series due thru Oct 2015	C-U Series due thru Oct 2014	C-U Series due thru Oct 2013	C-U Series due thru Oct 2012	C-U Series due thru Oct 2011	C-U Series due thru Oct 2010	First Mortgage Bonds	(6)	DESCRIPTION							
07/22/93 07/22/93		01/20/93	01/29/93	10/15/92	10/15/92	09/14/92	09/11/92	09/11/92	09/09/92	09/18/92	01/20/93			01/09/92	01/08/92	12/31/91	12/16/91	01/15/92	01/10/92	01/09/92	12/31/91	18/31/91	08/16/91	08/16/01	08/16/01	08/09/91		01/11/08	07/17/08	10/03/07	19/22/07	08/10/06	06/08/05	08/24/04	11/21/01	08/24/04	09/08/03	11/21/01		04/15/92	04/15/92	04/15/92	04/15/92	04/15/92	04/15/92	04/15/92	04/15/92		(c)	DATE	ISSUANCE			
07/21/23 07/21/23		01/20/23	01/20/23	10/14/22	10/14/22	09/14/22	09/09/22	09/09/22	09/09/22	09/18/22	01/22/13			01/10/22	01/07/22	12/31/21	12/16/21	02/01/12	01/10/12	01/10/12	12/30/11	19/01/11	09/01/11	09/01/11	00/01/11	08/09/11		0//10/38	81/21/10	10/15/37	04/01/37	08/01/36	06/15/35	08/15/34	11/15/31	08/15/14	09/15/13	11/15/11		10/01/17	10/01/16	10/01/15	10/01/14	10/01/13	10/01/12	10/01/11	10/01/10		(a)	DATE	MATURITY			
3 30 3 30	29		-					2 30	2 30		-		23	30	30	30	30	20	20	20	20	20	3 8	3 5	3 5	20	3)	3 5	ن د	, <u>u</u>	3 5	3 6	30	30	10	10	10	0.7	3 2	21	21	20	20	19	19	18		<u>@</u>	LIFE	_			
15 15	13	14	14	<u>.</u> .	1.	14	14	14	14	14	4		Un	13	13	13	13	ιμ	w	· Lui		ı (ı.	ىن د	ט נ	υt	נע	70	ي د	0.10	. 29	28	28	26	26	23	6	Ŋ	w	+	· U	, ₍ ,	4 1	. w	w	2	2	_		Ξ	_				
\$11,000,000 \$27,000,000		\$5,000,000	\$4,000,000	\$26,000,000	\$25,000,000	\$10,000,000	\$50,000,000	\$12,000,000	\$8,000,000	\$15,000,000	\$10,000,000			\$4,000,000	\$5,000,000	\$5,000,000	\$15,000,000	\$3,000,000	\$2,000,000	\$1,000,000	\$3,000,000	\$25,000,000	\$20,000,000	000,000	000,000	000 000		3500,000,000	\$300,000,000	\$600,000,000	\$600,000,000	\$350,000,000	\$360,000,000	\$200,000,000	\$300,000,000	\$200,000,000	\$200,000,000	\$500,000,000		\$19,609,000	\$18,750,000	\$46,946,000	\$28,218,000	\$16,203,000	\$19,772,000	\$4,422,000	\$48,972,000		(g)	ISSUE	ORIGINAL	PRINCIPAL AMOUNT		
\$11,000,000 \$27,000,000	\$165,000,000	\$5,000,000	\$4,000,000	\$26,000,000	\$25,000,000	\$10,000,000	\$50,000,000	\$12,000,000	\$8,000,000	\$15,000,000	\$10,000,000		\$111,000,000	\$4,000,000	\$5,000,000	\$5,000,000	\$15,000,000	\$3,000,000	\$2,000,000	\$1,000,000	\$3,000,000	\$25,000,000	\$20,000,000	000,000,020	\$20,000,000	000 000	34,050,000,000	\$300,000,000	\$300,000,000	\$600,000,000	\$600,000,000	\$350,000,000	\$300,000,000	\$200,000,000	\$300,000,000	\$200,000,000	\$200,000,000	\$500,000,000	301,427,000	\$11,460,000	\$10,290,000	\$23,308,000	\$12,905,000	\$6,535,000	\$6,640,000	\$1,144,000	\$9,145,000		(h)	OUTSTANDING	CURRENTLY	AMOUNT		
(\$100,622) (\$246,981)	(\$1,303,552)	(\$37,914)	\$51,229	(\$208,198)	(\$200,190)	(\$87.648)	(\$438,238)	(\$105,177)	(\$70,118)	(\$131,471)	(\$75,827)		(\$855,533)	(\$30,594)	(\$33,243)	(\$38,400)	(\$115,202)	(\$22,946)	(\$13,297)	(\$7,649)	(\$23,040)	(\$175,398)	(\$155,318)	(\$152,110)	(\$1127,118)	(FCE 378)	(357,700,040)	(\$5,6/4,416)	(\$3,827,364)	(\$5,873,367)	(\$613,216)	(\$4,048,711)	(\$3,992,021)	(\$2,614,365)	(\$3,701,310)	(\$2,170,365)	(\$1,654,660)	(\$5,338,849)	90	9 6	\$0	\$0	\$0	\$0	\$0	\$0	\$0		Ξ	EXPENSES				
(\$589,062) (\$1,445,880)	(\$16,835,712)	(\$335,843)	(\$88,889)	(\$2,938,981)	(\$2.061.627)	(\$1,130,377)	(\$5,651,887)	(\$1,356,453)	(\$904,302)	(\$1,695,566)	(\$671,687)		(\$5,203,268)	(\$547,712)	(\$684,641)	(\$684,641)	(\$2,053,922)	(\$410,784)	(\$273,856)	(\$136,928)	(\$410,784)	\$0	9 6	9 6	\$ 0	ŝ	(3/,203,613)	010 53 515	90	\$0	. 5	. S	(\$1,295,995)	\$0	\$0	\$0	(\$5,967,819)	\$0	30	8 6	\$0	\$0	\$0	\$0	\$0	\$0	\$0		9	EXPENSES	REDEMPTION			
\$10,310,316 \$25,307,139	\$146,860,736	\$4,626,243	\$3,962,241	\$22,852,821	\$22 738 182	\$8.781.975	\$43,909,875	\$10,538,370	\$7,025,580	\$13,172,963	\$9,252,486		\$104,941,200	\$3,421,693	\$4,282,117	\$4,276,959	\$12,830,877	\$2,566,270	\$1,712,847	\$855,423	\$2,566,175	\$24,824,602	\$19,811,682	210,007,002	\$10,574,073	\$7 004 673	34,003,027,340	\$4,005,027,582	\$496,172,636	3594,126,633	\$599,386,784	\$345,951,289	\$294,711,984	\$197,385,635	\$296,298,690	\$197,829,635	\$192,377,521	\$494,661,151	301,427,000	\$11,460,000	\$10,290,000	\$23,308,000	\$12,905,000	\$6,535,000	\$6,640,000	\$1,144,000	\$9,145,000		(K)	AMOUNT	DOLLAR	TOTAL	NET PROCEEDS TO COMPANY	
\$93.730 \$93.730		\$92.525	\$99.056	\$87.895	\$20.063	\$87.820	\$87.820	\$87.820	\$87.820	\$87.820	\$92.525			\$85.542	\$85.642	\$85.539	\$85.539	\$85.542	\$85.642	\$85.542	\$85.539	\$99.298	\$99.058	\$50.059	*00.000	\$00 058		\$98.709	\$99.235	\$99.021	\$99.898	\$98.843	\$98.237	\$98,693	\$98.766	\$98.915	\$96.189	\$98.932		\$100.000	\$100.000	\$100.000	\$100.000	\$100.000	\$100.000	\$100.000	\$100.000		ε	AMOUNT	•	PER \$100	COMPANY	
7.804% 7.804%	9.194%	8.951%	8.316%	9.283%	%£56.8	9.258%	9.336%	9.325%	9.280%	9.258%	8.939%		9.354%	9.768%	9.745%	9.889%	10.066%	9.925%	9.947%	9.938%	9.972%	9.026%	9.022%	9.022%	2,404	2075/07	0.700%	0.448%	5.752%	0.323%	5.757%	6.185%	5.369%	5.994%	7.807%	5.090%	5.961%	7.051%	0.40170	8.4/0%	8.635%	8.294%	8.734%	8.797%	8.493%	7.978%	8.271%		(m)	COMPANY	MONEY TO			
\$858,440 \$2,107,080	\$15,169,820	\$447,550	\$332,640	\$2 413 580	050,022,03	\$925 800	\$4,668,000	\$1,119,000	\$742,400	\$1,388,700	\$893,900		\$10,383,170	\$390,720	\$487,250	\$494,450	\$1,509,900	\$297,750	\$198,940	\$99,380	\$299,160	\$2,256,500	\$1,804,400	\$1,004,400	\$1 \$04.400 41.40,720	00E 0V63	3/31,104,500	\$19,344,000	\$28,760,000	\$37,938,000	\$34,542,000	\$21,647,500	\$16,107,000	\$11,988,000	\$23,421,000	\$10,180,000	\$11,922,000	\$35,255,000	20,500,502	\$970,662	\$888,542	\$1,933,166	\$1,127,123	\$574,884	\$563,935	\$91,268	\$756,383		(n)	SERVICE COST				
51 52 53	50	49	4.	47	46	45	44	43	42	41	40	39	38	37	36	35	34	33	32	31	30	139	120	200	7 6	3 6) L	3 6	3 13	1 1	20	15	; ,	17	16	15	14	13	17 1	: 10		· ~	²	6	, y	4.	رى:	2 -	_	No.	LINE			

P.ACIFICORP Electric Operations a Cost of Long-Term Debt Detail December 31, 2008	Electric Operations Pro Forma Cost of Long-Term Debt Detail December 31, 2008	dao Jaray
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5.944%	3.472%		3.096%	5.022%	2.5/3%	2.573%	2.573%	3.024%	3.024%	3 02/6/	3 052%	3.038%	3.024%	3.024%		3.790%	4.321%	4.2070	4 2210/	3 048%	3.153%	3.027%	3.048%	3.048%	5.745%	5.770%	5.745%	4.229%	10000	2,420.4	4.002%	4 002%	3.122%		6.326%	/.000%	7.000%	1	6.710%	6.710%		7.044%	6.750%	6.750%	6.750%	6.750%	6.720%	6.750%	7.240%	7.230%	(a)	RATE	INTEREST			
Total Long-Term Debt	Total PCRB Obligations	CHOCKE CALLS	Subtotal - Unsecured PCBBs	Sweetwater 95 due Nov 2025	Sweetwater 928 due Dec 2020	Sweetwater 92A due Dec 2020	Converse 92 due Dec 2020	Gillette 88 due Jan 2018	Forsyth 66 due Jan 2018	Econotic 88 day I and 2017	Sweetwater 884 dise Jan 2017	Emery 91 due Jul 2015	Sweetwater 90A due Jul 2015	Sweetwater 88B due Jan 2014		Subtotal - Secured PCRBs	Lincoln 95 due Nov 2025	COTABLE AD the COTABL	Commence of the Name 2007	Sweetwater OA due Now 2024	Lincoln 94 due Nov 2024	Emery 94 due Nov 2024	Converse 94 due Nov 2024	Carbon 94 due Nov 2024	Emery 93B due Nov 2023	Emery 93A due Nov 2023	FHICOIT 32 due NOV 2021	Forsyth 86 due Dec 2016	Enicont 21 due 3an 2010	Timeda of the 2016	Sweetwater 84 the Dec 2014	Converse 88 dies Ion 2014	Pollution Control Revenue Bonds Moffat 94 due May 2013		Total First Mortgage Bonds	Subtotal - Series H MTNs	Series H due Jul 2009		Subtotal - Series G MTNs	Series G due Jan 2026		Subtotal - Series F MTNs	Series F due Oct 2023	Series F due Oct 2023	Series F due Oct 2023	Series F due Sep 2023	Series F due Sep 2023	Series F due Sep 2023	Series F due Aug 2023	Series F due Aug 2023	(b)	DESCRIPTION	7			
			09/24/96	12/14/95	09/29/92	09/29/92	09/29/92	01/14/88	01/14/88	01/14/88	01/14/00	16/23/91	07/25/90	01/14/88			11/17/95	11/1//95	11/17/94	11/17/04	11/17/04	11/17/94	11/17/94	11/17/94	11/01/93	11/01/93	11/01/93	12/29/86	16/11/10	01/17/01	99/41/10	01/14/00	11/17/94				07/15/97			01/23/96			10/23/93	10/23/93	10/23/93	09/14/93	09/14/93	09/14/93	08/16/93	08/16/93	(c)	DATE	ISSUANCE			
			09/30/30	11/01/25	12/01/20	12/01/20	12/01/20	01/01/18	81/10/10	01/01/10	01/01/17	07/01/15	07/01/15	01/01/14			11/01/25	11/01/25	11/01/24	11/01/24	11/01/24	11/01/24	11/01/24	11/01/24	11/01/23	11/01/23	11/01/21	12/01/16	01/10/10	12/01/14	12/01/14	01/01/14	08/01/13				07/15/09			01/15/26			10/23/23	10/23/23	10/23/23	09/14/23	09/14/23	09/14/23	08/16/23	08/16/23	(DATE	MATURITY			
24	28	04	3 4 4	30	28	28	28	30	30	29	3 1	2	25	26		28	30	30	ن	3 6	3 0	30	30	30	30	30	28	30	2	2	20	3 5	1 6		23	12	12		30	30		30	30	30	30	30	30	30	30	30	<u></u>	LIFE	ORIG			
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			\$12,675,000	\$24,400,000	\$6,305,000	\$9,335,000	\$22,485,000	\$63,000,000	\$45,000,000	\$50,000,000	\$60,000,000	\$45,000,000	\$70,000,000	\$11.500.000			\$22,000,000	\$5,300,000	\$21,260,000	31,060,000	\$15,050,000	\$121 940 000	\$8.190.000	\$9,365,000	\$16,400,000	\$46,500,000	\$8,300,000	\$8,500,000	\$45,000,000	\$15,000,000	\$17,000,000	\$40,033,000	\$40 655 000				\$125,000,000			\$100,000,000		,	\$20,000,000	\$16,000,000	\$12,000,000	\$5,000,000	\$2,000,000	\$2,000,000	\$30,000,000	\$15,000,000	(g)	ISSUE	ORIGINAL	PRINCIPAL AMOUNT		
\$5,510,797,000	\$738,370,000	3337,900,000	\$12,675,000	\$24,400,000	\$6,305,000	\$9,335,000	\$22,485,000	\$41,200,000	\$45,000,000	\$50,000,000	\$40,000,000	# A 5 000,000	\$70,000,000	\$11.500.000	4.000,0000	\$400.470.000	\$22,000,000	\$5,300,000	\$21,260,000	000,000,016	\$15,000,000	\$121 940 000	\$8,190,000	\$9,365,000	\$16,400,000	\$46,500,000	\$8,300,000	\$8,500,000	\$45,000,000	\$15,000,000	\$17,000,000	\$40,000,000	940 655 000		\$4,772,427,000	\$125,000,000	\$125,000,000		\$100,000,000	\$100,000,000		\$140,000,000	\$20,000,000	\$16,000,000	\$12,000,000	\$5,000,000	\$2,000,000	\$2,000,000	\$30,000,000	\$15,000,000	(h)	OUTSTANDING	CURRENILY	AMOUNT		
(\$59,249,063)	(\$14,855,042)	(34,194,131)	(\$735,013)	(\$225,000)	(\$151,908)	(\$167,524)	(\$242,164)	(\$351,905)	(\$380,198)	(\$422,443)	(38/2,505)	(\$670,750)	(8660 750)	(\$84 822)	(010,000,010)	(\$10.560.810)	(\$404,262)	(\$132,043)	(\$510,479)	(\$422,858)	(042,414,040)	(377,776)	(\$209.778)	(\$206,519)	(\$1,015,051)	(\$1,624,793)	(\$426,105)	(\$304,824)	(\$771,836)	(\$227,887)	(\$155,970)	(\$8/4,159)	(2071 150)	(4.1.40)	(\$44.394.021)	(\$2,428,154)	(\$2,428,154)		(\$904,467)	(\$904,467)	(0.10(0.0)	(\$1.193.670)	(\$152,326)	(\$121,861)	(\$91,396)	(\$38,250)	(\$15,300)	(\$15,300)	(\$274,423)	(\$137,211)	(i)	EXPENSES	ISSUANCE			
(\$49,349,200)	(\$17,171,423)	(57,621,229)	\$0	(\$428,469)	(\$97,735)	(\$134,094)	(\$303,303)	(\$1,006,013)	(\$1,013,283)	(\$882,101)	(\$2,568,859)	(221,001)	(004,400)	(050 0003)	(47,000,174)	(\$0 550 104)	\$0	\$0	(\$88,352)	(\$81,427)	(\$1,923,707)	(\$1,000,525)	(\$65.73)	(\$58.574)	(\$819,557)	(\$2,842,053)	(\$414,778)	\$0	(\$2,578,602)	\$0	(\$579,849)	(\$74,912)		(1111)	(\$32,177,777)	\$0	\$0		\$0	\$0	(000)(0)(0)	(\$2.874.983)	\$0	\$0	\$0 \$0	(\$34,169)	\$0	\$0	(\$537,248)	(\$268,624)	9	EXPENSES	REDEMPTION	1	1	
\$5,402,198,737	\$706,343,535	\$325,984,539	\$11,939,987	\$23,746,531	\$6,055,357	\$9,033,382	\$21,939,533	\$39,842,082	\$43,606,519	\$48,695,456	\$41,558,636	308,344,128	\$11,022,320	\$11 000 00s	200,330,770	200 250 000	\$21,595,738	\$5,167,957	\$20,661,169	\$14,555,715	\$110,/39,98/	\$1,073,099	\$7.000,000	\$9,099,907	\$14.565.392	\$42,033,154	\$7,459,117	\$8,195,176	\$41,649,562	\$14,772,113	\$16,264,181	\$39,705,929		07,000,000 pt 01	54 605 855 701	\$122,571,846	\$122,571,846	`	\$99,095,533	\$99.095.533	OLD COLD LAND	\$135 931 347	\$19.847.674	\$15.878.139	\$11,908,604	\$4,927,581	\$1,984,700	\$1,984,700	\$29,188,329	\$14,594,165	(k)	AMOUNT	DOLLAR	TOTAL PER \$100	OL MASSOCIAL LAN	
			\$94.201	\$97.322	\$96,041	\$96,769	\$97.574	\$96.704	\$96.903	\$97.391	\$92.353	\$97.920	393.632	620 202		400	\$98 163	\$97,509	\$97.183	\$96.651	\$95.736	\$90.585	205 703	\$07 160	\$88.813	\$90.394	\$89.869	\$96.414	\$92.555	\$98.481	\$95.672	\$97.666					\$98.057		;	899,096		477.1100	\$99.238	\$99.238	\$99.238	\$98.552	\$99.235	\$99,235	\$97.294	\$97.294	Θ	AMOUNT	PRINCIPAL	PER SIGN	COMPANY	
6.120%	3.741%	3.298%	6.579%	3.161%	2.777%	2.738%	2.697%	3.196%	3.185%	3.191%	3.510%	3.145%	3.202%	3 3 3 3 3	4.115%	4450/0	4 430%	4.381%	3.195%	3.331%	3.251%	3.238%	3.170%	3 10607	6 607%	6.502%	6.538%	4.447%	4.123%	4.091%	4.280%	3.292%		0.40776	6 4879/	7.245%	7.245%		6 781%	6 781%	7.17170	7 791%	6.810%	6.810%	6.810%	6.865%	6.780%	6.810%	7.467%	7.457%	(m)	COMPANY	MONEY TO			
\$337,233,664	\$27,624,942	\$11,143,907	\$833,888	\$771,284	\$175,090	\$255,592	\$606,420	\$1.316.752	\$1,433,250	\$1,595,500	\$1,579,500	\$2,201,500	\$3/5,130		\$16,481,035	6770,000	\$07K 580	\$232 193	\$679,257	\$501,649	\$3,964,269	\$265,192	\$25,303	305,000,3	\$1,023,548	\$3,023,430	\$542,654	\$377.995	\$1.855.350	\$613,650	\$727,600	\$1,338,363		3309,000,722	e200 600 722	\$9,056,250	\$9,056,250	Conf. Canpool	\$6 781 000	\$6 781 000	310,200,020	000,200,10	\$1,362,000	002,000	\$817,200	\$343,250	\$135,600	\$136,200	\$2,240,100	\$1.118.550	(n)		TRUE INTINA			
181	203	<u> </u>	100	99	98	97	96	9	94	3	92	91	9	8	×	2	3 8	8	85	84	83	82	3 2	9 9	Š	70	78	77	76	75	74	73	72	; >	8	8	67	S (2	2 6	2 2	3 5	7 8	3 (\$ 6	\$.	57	56	\$.	54		5 2	Z			

AMOUNT NO. DESCRIPTION CURRENTLY ISSUANCE EXPENSES TO COMPANY SERVICE COST NATE COST 1 Total First Mortgage Bonds 4 Subtotal - Pollution Control Revenue Bonds 5 Subtotal - Pollution Control Revenue Bonds 6 Total Pollution Control Revenue Bonds 7 Total Cost of Long Term Debt AMOUNT CURRENTLY SSUANCE EXPENSES TO COMPANY SERVICE COST NATE COST 4 SUbtotal - Pollution Control Revenue Bonds \$5,433,973,000 (\$49,965,867) (\$32,177,777) \$5,351,829,355 \$367,193,905 6.608% 6.7579 \$4,290,470,000 (\$10,560,810) (\$9,550,194) \$380,358,996 \$15,084,572 3.449% 3.7679 \$5,26789 \$5,738,370,000 (\$14,855,042) (\$17,171,423) \$706,343,535 \$24,133,427 3.010% 3.2689 \$6,172,343,000 (\$64,820,909) (\$49,349,200) \$6,058,172,891 \$391,327,332 6.178% 6.3409	AMOUNT CURRENILY Total First Mortgage Bonds Subtotal - Pollution Control Revenue Bonds Total Pollution Control Revenue Bonds Total Cost of Long Term Debt CURRENILY CURRENILY SUANCE EXPENSES SUBSTANDING EXPENSES SUBSTANCE EXPENSES TO COMPANY SERVICE COST RATE AMOUNT CURRENILY SUBVANCE EXPENSES TO COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SERVICE COST RATE 10 COMPANY SER	**************************************				8 7 6 5 4 3 2 1
AMOUNT CURRENTLY DESCRIPTION D	AMOUNT CURRENTLY DESCRIPTION D	NET PROCEEDS ANNUAL DEBT INTEREST TO COMPANY SERVICE COST RATE \$5,351,829,355 \$367,193,905 6.608% \$380,358,996 \$15,084,572 3.449% \$325,984,539 \$9,048,855 2.490% \$706,343,535 \$24,133,427 3.010%	·		1	6 4 4 2 2
AMOUNT CURRENTLY DESCRIPTION D	AMOUNT CURRENTLY ISSUANCE REDEMPTION NET PROCEEDS ANNUAL DEBT INTEREST	NET PROCEEDS ANNUAL DEBT INTEREST TO COMPANY SERVICE COST RATE \$5,351,829,355 \$367,193,905 6.608% \$380,358,996 \$15,084,572 3.449% \$325,984,539 \$9,048,855 2.490%	, i	1		5 4 3 2 1
AMOUNT CURRENTLY DESCRIPTION D	AMOUNT CURRENTLY DESCRIPTION DESCRIPTION DESCRIPTION Total First Mortgage Bonds Subtotal - Pollution Control Revenue Bonds secured by FMBs AMOUNT CURRENTLY CURRENTLY SUBMOCE CURRENTLY CURRENTLY CURRENTLY SUBMOCE EXPENSES TO COMPANY SERVICE COST RATE \$5,433,973,000 (\$49,965,867) (\$32,177,777) \$5,351,829,355 \$367,193,905 6.608% \$400,470,000 (\$10,560,810) (\$9,550,194) \$380,358,996 \$15,084,572 3.449%	NET PROCEEDS ANNUAL DEBT INTEREST TO COMPANY SERVICE COST RATE \$5,351,829,355 \$367,193,905 6.608% \$380,358,996 \$15,084,572 3.449%				4321
AMOUNT CURRENTLY DESCRIPTION DESCRIPTION DESCRIPTION DESCRIPTION OUTSTANDING S5,433,973,000 \$49,965,867) \$49,965,867) \$49,965,867) \$49,965,867) \$49,965,867) \$49,965,867)	AMOUNT CURRENTLY DESCRIPTION DESCRIPTION DESCRIPTION OUTSTANDING S,433,973,000 S,49,965,867) AMOUNT CURRENTLY DESCRIPTION OUTSTANDING S,433,973,000 S,49,965,867) S,351,829,355 S,367,193,905 S,6608%	NET PROCEEDS ANNUAL DEBT INTEREST TO COMPANY SERVICE COST RATE \$5,351,829,355 \$367,193,905 6.608%		OUTSTANDIN \$5,433,973,0	Total First Mortgage Bor	2 1
AMOUNT CURRENILY ISSUANCE REDEMPTION NET PROCEEDS ANNUAL DEBT INTEREST DESCRIPTION OUTSTANDING EXPENSES EXPENSES TO COMPANY SERVICE COST RATE	AMOUNT CURRENTLY ISSUANCE REDEMPTION NET PROCEEDS ANNUAL DEBT INTEREST OUTSTANDING EXPENSES TO COMPANY SERVICE COST RATE	NET PROCEEDS ANNUAL DEBT INTEREST TO COMPANY SERVICE COST RATE		OUTSTANDIN		
AMOUNT CURRENTLY ISSUANCE REDEMPTION NET PROCEEDS ANNUAL DEBT INTEREST	December 31, 2009 AMOUNT CURRENTLY ISSUANCE REDEMPTION NET PROCEEDS ANNUAL DEBT INTEREST ALL-IN	NET PROCEEDS ANNUAL DEBT INTEREST ALL-IN	EXPENSES			NO
	December 31, 2009	Term Debt Summary 31, 2009		AMOUNT CURRENTLY	e	LIN
Pro forma Cost of Long-Term Debt Summary		perations	Electric Opera			
Electric Operations Pro forma Cost of Long-Term Debt Summary	Electric Operations	CORP	PACIFICORP			

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7.260%	8.130% 8.050% 8.070% 8.110% 8.120% 8.120% 8.050% 8.050% 8.050% 8.080% 8.080% 8.080%		5.900% 5.450% 4.950% 7.700% 5.250% 6.100% 5.750% 6.250% 6.250% 6.350% 8.380% 6.467%	RATE (a) 8.271% 7.978% 8.493% 8.493% 8.734% 8.734% 8.734% 8.734% 8.734% 8.734% 8.734% 8.734%
Series F due Jul 2023	Series E due Jan 2013 Series E due Sep 2022 Series E due Oct 2022 Series E due Oct 2022 Series E due Oct 2022 Series E due Jan 2023	Series C due Aug 2011 Series C due Sep 2011 Series C due Sep 2011 Series C due Sep 2011 Series C due Dec 2011 Series C due Jan 2012 Series C due Jan 2012 Series C due Dec 2021 Series C due Jan 2022	Series due Nov 2011 Series due Sep 2013 Series due Aug 2014 Series due Nov 2031 Series due Nov 2031 Series due Im 2035 Series due Aug 2036 Series due Aug 2036 Series due Aug 2037 Series due Oct 2037 Series due Jul 2018	(b) First Norteage Bonds C-U Series due thru Oct 2010 C-U Series due thru Oct 2011 C-U Series due thru Oct 2012 C-U Series due thru Oct 2013 C-U Series due thru Oct 2013 C-U Series due thru Oct 2014 C-U Series due thru Oct 2016 C-U Series due thru Oct 2015 C-U Series due thru Oct 2016 C-U Series due thru Oct 2017 Subtotal - Amortizing FMBs
07/22/93	01/20/93 09/18/92 09/09/92 09/11/92 09/11/92 09/14/92 10/15/92 10/15/92 01/20/93 01/20/93	08/09/91 08/16/91 08/16/91 08/16/91 12/31/91 11/31/91 01/09/92 01/15/92 11/16/91 11/31/91 01/08/92 01/09/92	11/21/01 09/08/03 08/24/04 11/21/01 08/24/04 06/08/05 08/10/06 03/14/07 10/03/07 07/17/08 07/17/08	ISSUANCE DATE (c) (c) (d) (e) 04/15/92 04/15/92 04/15/92 04/15/92 04/15/92 04/15/92 04/15/92 04/15/92 04/15/92
07/21/23	01/22/13 09/18/22 09/09/22 09/09/22 09/09/22 09/09/22 09/14/22 10/14/22 10/12/23 01/20/23	08/09/11 09/01/11 09/01/11 09/01/11 12/30/11 11/30/11 01/10/12 01/10/12 02/01/12 12/16/21 12/31/21 01/10/7/22 01/10/7/22	11/15/11 09/15/13 08/15/14 11/15/31 08/15/34 08/15/35 08/01/36 04/01/37 10/15/37 07/15/18 07/15/38	MATURITY DATE (d) 10/01/10 10/01/11 10/01/12 10/01/13 10/01/14 10/01/15 10/01/15 10/01/16
30	20 30 30 30 30 30 30 30 30	20 20 20 20 20 20 20 20 20 30 30 30 30	10 10 10 30 30 30 30 30 30 30 30 30 30 30 30 30	ORIG LIFE (e) 18 19 20 20 20 21 21 22 22 22
14	5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	2 2 2 2 2 2 2 2 2 3 2 4 12 12 12 12 12 12 14 14 14 14 14 14 14 14 14 14 14 14 14	2 4 4 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	YIM (f) (f) 2 2 2 3 3 3
\$11,000,000	\$10,000,000 \$15,000,000 \$8,000,000 \$10,000,000 \$10,000,000 \$25,000,000 \$26,000,000 \$3,000,000 \$5,000,000	\$8,000,000 \$20,000,000 \$20,000,000 \$25,000,000 \$1,000,000 \$2,000,000 \$3,000,000 \$3,000,000 \$35,000,000 \$4,000,000	\$500,000,000 \$200,000,000 \$200,000,000 \$300,000,000 \$200,000,000 \$300,000,000 \$500,000,000 \$600,000,000 \$500,000,000 \$500,000,000 \$500,000,000 \$500,000,000	PRINCIPAL AMOUNT ORIGINAL CURREN ISSUE OUTSTAN (g) (h) \$48,972,000 \$4,7 \$4,422,000 \$5,1 \$19,772,000 \$5,1 \$16,203,000 \$5,1 \$16,203,000 \$11,1 \$46,946,000 \$20,7 \$18,750,000 \$9,3 \$19,609,000 \$10,5
\$11,000,000	\$10,000,000 \$15,000,000 \$15,000,000 \$12,000,000 \$10,000,000 \$25,000,000 \$25,000,000 \$26,000,000 \$4,000,000 \$5,000,000 \$1,000,000	\$8,000,000 \$20,000,000 \$20,000,000 \$25,000,000 \$3,000,000 \$1,000,000 \$3,000,000 \$15,000,000 \$5,000,000 \$5,000,000 \$1,000,000 \$1,000,000	\$500,000,000 \$200,000,000 \$200,000,000 \$300,000,000 \$300,000,000 \$300,000,000 \$500,000,000 \$600,000,000 \$500,000,000 \$500,000,000 \$500,000,000 \$500,000,000	AMOUNT CURRENTLY OUTSIANDING (h) \$4,754,000 \$793,000 \$5,178,000 \$5,178,000 \$5,440,000 \$1,179,000 \$20,721,000 \$20,721,000 \$10,562,000 \$10,562,000
(\$100,622)	\$75,827) (\$131,471) (\$70,118) (\$105,177) (\$438,238) (\$87,648) (\$200,190) (\$208,198) \$51,229 (\$37,914) (\$1,303,552)	(\$75,327) (\$132,118) (\$188,318) (\$175,398) (\$23,040) (\$7,649) (\$13,297) (\$22,946) (\$115,202) (\$38,400) (\$33,243) (\$33,243) (\$30,594)	(\$5,338,849) (\$1,654,660) (\$2,170,365) (\$3,701,310) (\$2,614,365) (\$3,992,021) (\$4,948,711) (\$6,873,67) (\$5,873,67) (\$5,873,64) (\$3,874,418) (\$8,000,000) (\$45,708,646)	ISSUANCE EXPENSES (1) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
(\$589,062)	(\$671,687) (\$1,695,566) (\$904,302) (\$1,356,453) (\$5,61,887) (\$1,30,377) (\$2,961,627) (\$2,938,981) (\$88,989) (\$335,843) (\$16,835,712)	\$0 \$0 \$0 \$10,784) (\$136,928) (\$273,856) (\$410,784) (\$2,053,922) (\$684,641) (\$884,641) (\$847,712) (\$547,712)	\$0 (\$5,967,819) \$0 \$0 \$1,295,995) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	REDEMPTION EXPENSES (j) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
\$10,310,316	\$9,252,486 \$13,172,963 \$7,025,580 \$10,538,370 \$43,909,875 \$43,909,875 \$22,738,187 \$22,832,181 \$3,962,241 \$4,626,243 \$146,860,736	\$7,924,673 \$19,867,882 \$19,811,682 \$24,824,602 \$2,566,175 \$855,423 \$1,712,847 \$2,566,270 \$12,830,877 \$4,276,959 \$4,282,117 \$3,421,693 \$3,421,693	\$494,661,151 \$192,377,521 \$197,829,690 \$197,385,635 \$296,298,690 \$197,385,635 \$294,711,984 \$345,951,289 \$599,386,784 \$594,126,634 \$594,126,36 \$296,125,582 \$792,000,000 \$4,797,027,540	NET PROCEEDS TO COMPANY TOTAL PER \$100 DOLLAR PRINCIPAL AMOUNT AMOUNT (k) (1) \$4,754,000 \$100.00 \$593,000 \$100.00 \$5,440,000 \$100.00 \$5,440,000 \$100.00 \$5,440,000 \$100.00 \$5,440,000 \$100.00 \$5,440,000 \$100.00 \$5,440,000 \$100.00 \$1,000 \$100.00 \$1,000 \$100.00 \$1,000 \$100.00
\$93.730	\$92.525 \$87.820 \$87.820 \$87.820 \$87.820 \$87.820 \$90.953 \$87.895 \$99.056 \$99.056	\$99.058 \$99.339 \$99.058 \$99.298 \$85.542 \$85.542 \$85.542 \$85.543 \$85.543 \$85.642 \$85.642	\$98.932 \$96.189 \$98.915 \$98.693 \$98.693 \$98.843 \$99.898 \$99.021 \$99.021 \$99.023 \$99.000	COMPANY PER \$100 PRINCIPAL AMOUNT (1) \$100.000 \$100.000 \$100.000 \$100.000 \$100.000 \$100.000 \$100.000 \$100.000
7.804%	8.939% 9.258% 9.280% 9.325% 9.336% 9.28% 9.283% 9.283% 8.953% 8.953% 8.951%	9.254% 9.022% 9.022% 9.026% 9.972% 9.938% 9.947% 9.925% 10.066% 9.889% 9.745% 9.768% 9.788%	7.051% 5.961% 5.090% 7.807% 5.994% 5.994% 5.369% 6.185% 5.757% 6.323% 6.752% 6.448% 6.448% 6.448%	MONEY TO COMPANY (m) 8.271% 7.978% 8.493% 8.797% 8.794% 8.794% 8.635% 8.491%
\$858,440	\$893,900 \$1,388,700 \$742,400 \$1,119,000 \$4,668,000 \$925,800 \$2,238,250 \$2,413,580 \$332,640 \$447,550 \$15,169,820	\$740,320 \$1,804,400 \$1,804,400 \$2,256,500 \$299,160 \$99,380 \$198,940 \$297,750 \$1,509,900 \$494,450 \$487,250 \$390,720 \$10,383,170	\$35,255,000 \$11,922,000 \$11,80,000 \$23,421,000 \$11,988,000 \$16,107,000 \$21,647,500 \$21,647,500 \$34,442,000 \$34,542,000 \$319,344,000 \$19,344,000 \$67,776,000	ANNUAL DEBT 1 SERVICE COST 1 (n) \$393,203 \$393,266 \$439,768 \$478,557 \$976,374 \$1,718,600 \$807,027 \$894,601 \$85,771,395
53	50 48 47 48 55 50 50 50 50 50 50 50 50 50 50 50 50	26 27 27 27 30 31 31 31 33 33 33 34 35 36 37	113 114 115 116 117 118 119 119 119 119 119 119 119 119 119	LINE NO. 1 2 3 3 4 4 5 5 6 6 7 7 9 10 11

	Pro Forma		
December 31, 2009	Pro Forma Cost of Long-Term Debt Detail	Electric Operations	PACIFICORP
	Detail		

103	102	100	9	œ :	3	8	95	94	2 2	3 2	3 2	2 ;	9	89	20 0	87	 88	85	 20 41	83	 82	~	2 8	3 3	3 3		3 6	2 5	4 ?	2 3	3 2	3 2	2 7	69	68	67	3. E	2	63	62	61	60	59	58	57	56	55	54	1			
6.178%	3.010%		2.490%	6 150%	2 392%	1.943%	1.943%	1.943%	2.394%	2.394%	2.70467	2 4220%	2 408%	2.394%	2.394%	0.44/	3.440%	4.327%	4.231%	2.418%	2.523%	2.397%	2.418%	2.418%	0.740%	5.770%	5.745%	4.229%	3.043%	3 64207	4.002%	4.002%	3 4008/		6.608%	:	6.710%		7.044%	6.750%	6.750%	6.750%	6.750%	6.720%	6.750%	7.240%	7.230%	7.260%	(a)	5		
Total Long-Term Debt	Total PCRB Obligations		Subtotal - Unsecured PCRRs	Emery Of due Can 2020	Sweetwater 05 due New 2025	Sweetwater 92B due Dec 2020	Sweetwater 92A due Dec 2020	Converse 92 due Dec 2020	Gillette 88 due Jan 2018	Forsyth 88 due Jan 2018	Sweetwater 86A due Jan 2017	Sweetwater 99 A dry Top 2017	Emery Ol dive his 2015	Sweetwater 90A due Jul 2015	Sweetwater 88B due Ian 2014	Capacian - Decared I CIVIN	Subtotal - Secured PCPR	Lincoln 95 due Nov 2025	Converse 95 due Nov 2025	Sweetwater 94 due Nov 2024	Lincoln 94 due Nov 2024	Emery 94 due Nov 2024	Converse 94 due Nov 2024	Carbon 94 due Nov 2024	Emery 93B due Nov 2023	Emery 93A due Nov 2023	Lincoln 93 due Nov 2021	Forsyth 86 due Dec 2016	Lincoln 91 due Jan 2016	Sweetwater 84 due Dec 2014	Converse so due Jan 2014	Course 88 day 2013	Pollution Control Revenue Bonds		Total First Mortgage Bonds		Subtotal - Series G MTNs		Subtotal - Series F MTNs	Series F due Oct 2023	Series F due Oct 2023	Series F due Oct 2023	Series F due Sep 2023	Series F due Sep 2023	Series F due Sep 2023	Series F due Aug 2023	Series F due Aug 2023	Series F due Jul 2023	(h)			
			09/24/90	12/14/93	10/1/05	09/29/92	09/29/92	09/29/92	01/14/88	01/14/88	01/14/88	03/23/91	06/22/01	07/25/00	01/14/00		***************************************	11/17/95	11/17/95	11/17/94	11/17/94	11/17/94	11/17/94	11/17/94	11/01/93	11/01/93	11/01/93	12/29/86	01/17/91	12/12/84	01/14/88	11/1//94					01/23/96			10/23/93	10/23/93	10/23/93	09/14/93	09/14/93	09/14/93	08/16/93	08/16/93	07/22/93	DA1E	ISSUANCE		
			09/30/30	22/20/22	11/01/20	12/01/20	12/01/20	12/01/20	01/01/18	01/01/18	01/01/17	01/01/15	07/01/15	07/01/14	01/01/14		77/10/11	11/01/25	11/01/25	11/01/24	11/01/24	11/01/24	11/01/24	11/01/24	11/01/23	11/01/23	11/01/21	12/01/16	01/01/16	12/01/14	01/01/14	05/01/13					01/15/26			10/23/23	10/23/23	10/23/23	09/14/23	09/14/23	09/14/23	08/16/23	08/16/23	(d) 07/21/23	DATE	MATURITY		
25	28	60	3 4	ن د	20	2 6	28	28	30	30	29	24	3 5	2 6	?	28	9 6	بر 20	2 6	a O	30	30	30	30	30	30	28	30	25	30	26	8			25	į	30		30	30	30	30	30	30	30	30	ب د د	30	THE	ORIG		
19	10	۰	21	10	: =	1 :	⊒ ;	=	∞	œ	7	0	. 0	4.	•	12	5 6	7 2	7 (7	15	15	15	15	14	14	12	7	0	Ŋ	4	(ب)			20	5	6		14	14	14	14	14	14	14	7	7 .	<u> </u>	MIA			
			\$12,675,000	\$24,400,000	30,303,000	# \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	000 325 03	\$22 485 000	\$63,000,000	\$45,000,000	\$50,000,000	\$45,000,000	\$70,000,000	\$11,500,000			\$22,000,000	60,000,000	\$5 200,000	\$21,260,000	\$15,060,000	\$121,940,000	\$8,190,000	\$9,365,000	\$16,400,000	\$46,500,000	\$8,300,000	\$8,500,000	\$45,000,000	\$15,000,000	\$17,000,000	\$40,655,000					\$100,000,000			\$20,000,000	\$16,000,000	\$12,000,000	\$5,000,000	\$2,000,000	\$2,000,000	\$30,000,000	\$15,000,000	\$27,000,000	ISSUE	ORIGINAL	PRINCIPA	
\$6,172,343,000	\$738,370,000	3337,900,000	\$12,675,000	\$24,400,000	\$6,305,000	\$7,555,000	\$0.225.000	\$77.485.000	\$41,200,000	\$45,000,000	\$50,000,000	\$45,000,000	\$70,000,000	\$11,500,000		\$400,470,000	\$22,000,000	\$3,300,000	\$5,200,000	\$31 360,000	\$15,060,000	\$121,940,000	\$8,190,000	\$9,365,000	\$16,400,000	\$46,500,000	\$8,300,000	\$8,500,000	\$45,000,000	\$15,000,000	\$17,000,000	\$40,655,000			\$5,433,973,000	2100,000,000	\$100,000,000		\$140,000,000	\$20,000,000	\$16,000,000	\$12,000,000	\$5,000,000	\$2,000,000	\$2,000,000	\$30,000,000	\$15,000,000	(h)	OUTSTANDING	CURRENTLY	PRINCIPAL AMOUNT	
(\$64,820,909)	(\$14,855,042)	(\$4,294,232)	(\$735,013)	(\$225,000)	(\$151,908)	(\$107,524)	(+01,2+26)	(\$20,00)	(\$35) 905)	(\$380.198)	(\$422,443)	(\$872,505)	(\$660,750)	(\$84,822)		(\$10,560,810)	(\$404,262)	(\$132,043)	(\$310,479)	(0.00,424,0)	(828 557)	(\$3.274.246)	(\$209,778)	(\$206,519)	(\$1,015,051)	(\$1,624,793)	(\$426,105)	(\$304,824)	(\$771,836)	(\$227,887)	(\$155,970)	(\$874,159)		(action)	(\$49.965.867)	(\$904,467)	(\$904,467)	(4.1)	(\$1.193.670)	(305.0518)	(\$121.861)	(\$91.396)	(\$38,250)	(\$15,300)	(300, 518)	(\$274 423)	(\$270,701)	(£246 081)	EXPENSES	ISSUANCE	•	
(\$49,349,200)	(\$17,171,423)	(\$7,621,229)	\$0	(\$428,469)	(\$97,735)	(\$134,094)	(\$303,303)	(510,000,15)	(\$1,006,013)	(\$1.013.283)	(\$882,101)	(\$2,568,859)	(\$795,122)	(\$392,250)		(\$9,550,194)	\$0	\$0	(\$88,352)	(\$66,757)	(01,040,10)	(\$1 975 767)	(\$86,323)	(\$58,574)	(\$819,557)	(\$2,842,053)	(\$414.778)	\$0	(\$2.578.602)	\$ 0,	(\$579,849)	(\$74,912)		(302)111,111)	(\$32, 177, 777)	S 0	\$0	(000)01-15-00)	(\$2.874.983)	\$	\$ 6	\$0	(\$34,169)	\$ 0	(000,700)	(\$20,024)	(30.60,040)	(\$1 445 880) (J)	EXPENSES	REDEMPTION		ı
\$6,058,172,891	\$706,343,535	\$325,984,539	\$11,939,987	\$23,746,531	\$6,055,357	\$9,033,382	\$21,939,533	339,842,082	#10,000,010	\$43,606,510	\$48,695,456	\$41,558,636	\$68,544,128	\$11,022,928		\$380,358,996	\$21,595,738	\$5,167,957	\$20,661,169	\$14,000,710	\$14555715	\$116,720,007	\$7 893 800	\$9,099,907	\$14.565.392	\$42,033,154	\$7 459 117	\$8,195,176	\$41 649 562	\$14,772,113	\$16,264,181	\$39,705,929		30,021,027,333	95 351 970 355	\$99,095,533	\$99,095,533	0100,001,001	\$13,077,074	\$10,070,139	\$15.878.120	\$11 908 604	\$4 927 581	\$1,984,700	\$1,00,029	\$14,594,165	\$25,307,139	(k)	AMOUNT	DOLLAR	TOTAL	NET PROCEEDS TO COMPANY
			\$94.201	\$97.322	\$96.041	\$96.769	\$97.574	396.704	\$00.702	\$00 003	\$07.301	\$92.353	\$97.920	\$95.852			\$98.162	\$97.509	\$97.183	396.651	\$95.750	\$06.736 \$00,000	285 708	\$97 160	\$88.813	\$90.394	\$80.860	\$96.414	\$02.555	\$98.481	\$95.672	\$97.666					\$99.096		\$77.230	900.238	\$00.230	82C 00\$	C55 80\$	\$25.233	\$97.294	\$97.294	\$93.730		AMOUNT	PRINCIPAL	PER \$100	COMPANY
6.340%	3.268%	2.678%	6.579%	2.520%	2.131%	2.096%	2.057%	2.552%	2.342%	2.5000	2 550%	2.848%	2.507%	2.615%	;	3.767%	4.439%	4.381%	2.553%	2.687%	2.603%	2.592%	79COS C	2 55/6/	6 607%	6.502%	6 5280	4 447%	4.0017	4 091%	4.280%	2.653%		0./5/%	(1510)	6.781%	6.781%	/.171%	0.610%	0.610%	6,010%	6.810%	6.760%	0.010%	69109/	7.457%	7.804%	(B)	COMPANY	MONEY TO		
\$391,327,332	\$24,133,427	\$9,048,855	\$833,888	\$614.880	\$134.360	\$195,662	\$462,516	\$1,051,424	\$1,143,900	\$1,273,000	\$1,25,000	\$1.281.600	\$1.754.900	\$300,725		\$15,084,572	\$976,580	\$232,193	\$542,768	\$404,662	\$3,174,098	32,212,285	701,667¢	41,000,040	\$1,025,450	\$3,024,034	9570,557	\$00,577 \$00,775	010,5100	\$613,650	\$727 600	\$1.078.577		3367,193,905		\$6,781,000	\$6,781,000	310,208,020	\$1,362,000	\$1,089,600	200,700	\$217,200	\$272,000	\$136,200	\$2,240,100	\$1,118,550	\$2,107,080	(n)	SERVICE COST	ANNUAL DEBT		
102	101	99	98	9 8				93					80	× ×	87					82													70 69				65 4		2										No.	LINE		